VTV THERAPEUTICS

Nasdaq: VTVT

Improving the Lives of Millions of Patients with Type 1 Diabetes

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vTv Value Proposition

- 1.6 million people in the US have type 1 diabetes
  - Growing at a rate of 2.9% annually
  - ~80% of patients fail to achieve adequate blood glucose control
- Phase 3-ready asset in *cadisegliatin* – an adjunct therapy for T1D patients to improve glycemic control while reducing the risk of hypoglycemia
- *Cadisegliatin* received Breakthrough Designation status with the FDA

Leadership Builds upon Decades of Life Sciences Expertise

Paul Sekhri
President & CEO

Carmen Valcarce, PhD
Chief Scientific Officer

Thomas Strack, MD
Chief Medical Officer

Steven Tuch
Chief Financial Officer

Rich Nelson
Head Corporate Development

Martin Lafontaine
Commercial Consultant

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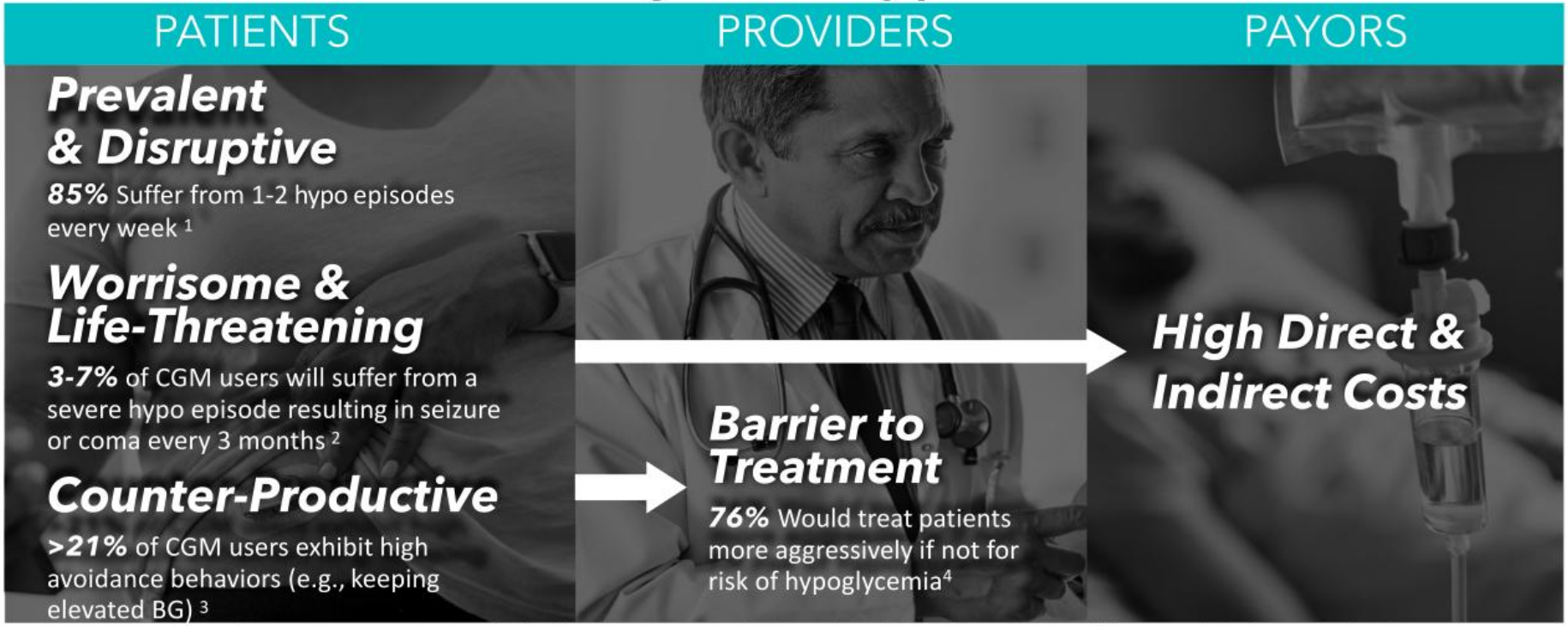
Key Recent Developments

- Successful $51 million PIPE investment to fund first Phase 3 trial
- Building out team
  - Hired Thomas Strack, Chief Medical Officer
  - Additional staffing anticipated in first half of 2024
- Finalized plans for first Phase 3 clinical trial
  - Protocol submitted to the FDA in February 2024
  - We expect patient recruitment to start in 2Q 2024

Financing

- $51 million raised through the sale of a combination of common stock and prefunded warrants
- Combined with cash on hand, the capital raised will fund the first Phase 3 clinical trial for *cadisegliatin*
- Subject to certain conditions, investors can purchase up to an additional $30 million of common stock the earlier of 18 months following the closing of the PIPE or when the company has an estimated 60 days of remaining cash
- Evaluating ways to generate additional opportunities within our current pipeline

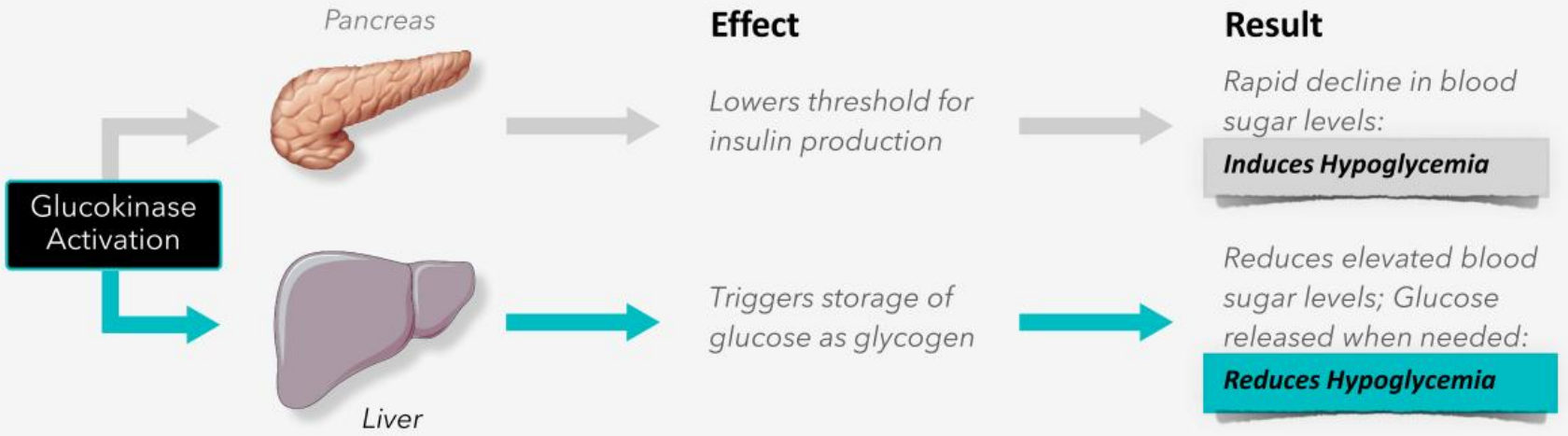
Hypoglycemia: The Plague of Type 1 Diabetes



1. Cariou B, Fontaine P, Eschwege E, Lièvre M, et al. Frequency and predictors of confirmed hypoglycaemia in type 1 and insulin-treated type 2 diabetes mellitus patients in a real-life setting: results from the DIALOG study. Diabetes Metab. 2015 Apr;41(2):116-25 and Khunti K, Alsifri S, Aronson R, Cigrovski Berković M, et al; HAT Investigator Group. Rates and predictors of hypoglycaemia in 27,585 people from 24 countries with insulin-treated type 1 and type 2 diabetes: the global HAT study. Diabetes Obes Metab. 2016 Sep;18(9):907-15.
2. Foster NC, Beck RW, Miller KM, Clements MA, et al. State of Type 1 Diabetes Management and Outcomes from the T1D Exchange in 2016-2018. Diabetes Technol Ther. 2019.
3. dQ&A Market Research 2019.
4. Peyrot M, Barnett AH, Meneghini LF, Schumm-Draeger PM. Insulin adherence behaviours and barriers in the multinational Global Attitudes of Patients and Physicians in Insulin Therapy study. Diabet Med. 2012 May;29(5):682-9. doi: 10.1111/j.1464-5491.2012.03605.x. PMID: 22313123; PMCID: PMC3433794

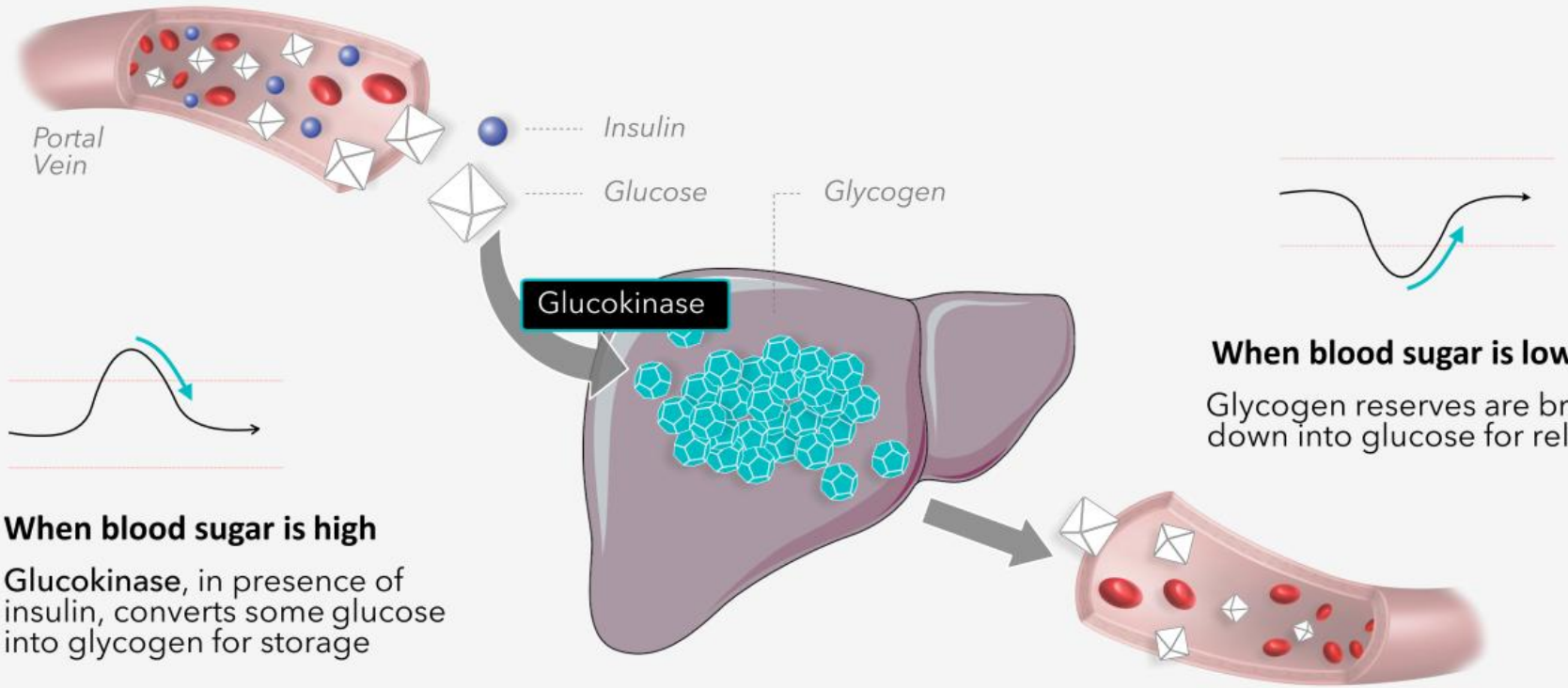
Cadisegliatin is the First Liver-Selective Glucokinase Activator to Reach Phase 3

Glucokinase is present in both pancreatic β-cells & the liver.
Past efforts to target have failed due to an increase in hypoglycemic events among other issues*

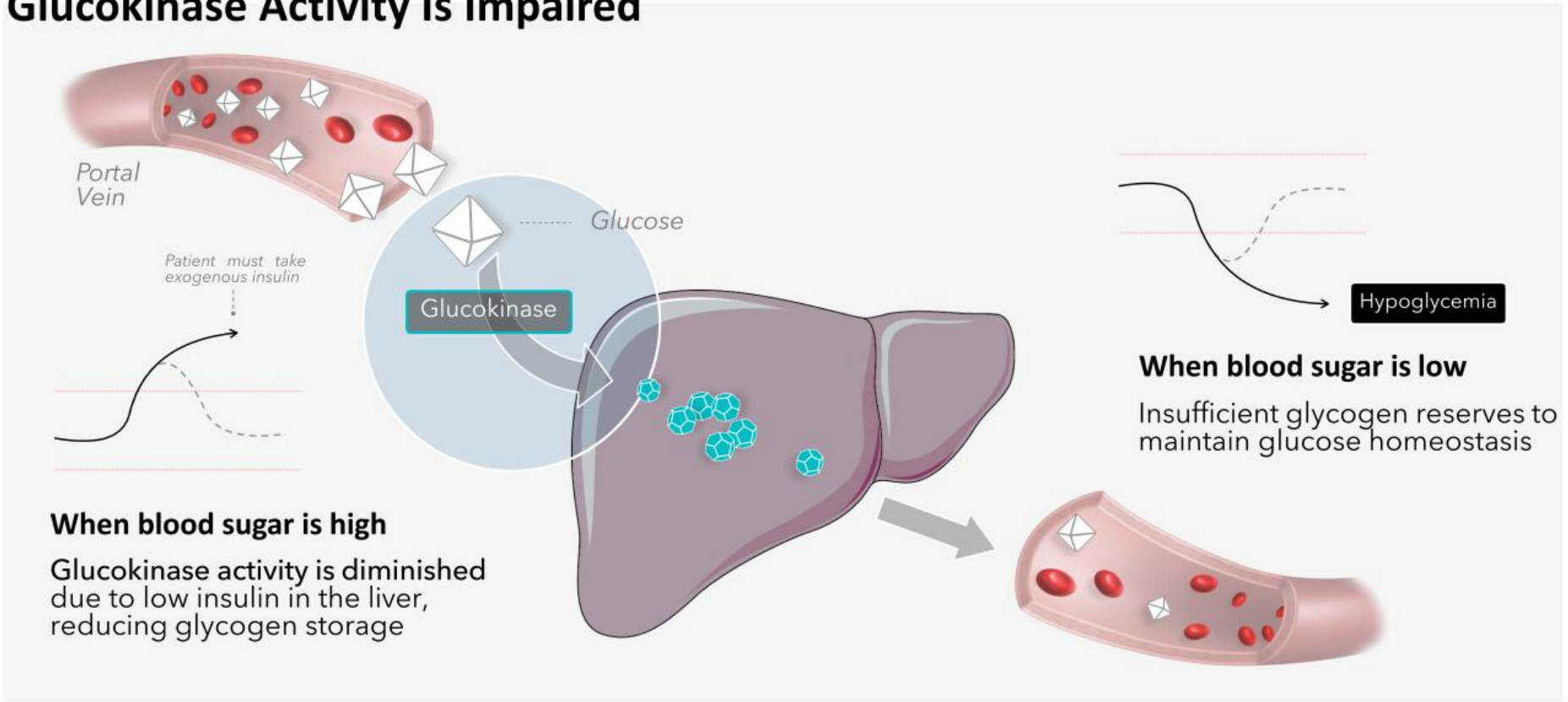


***Other factors:** Loss of potency over time; hypertriglyceridemia; fatty liver. None of these have been observed with *cadisegliatin* preclinically or in clinical studies up to 6 months.

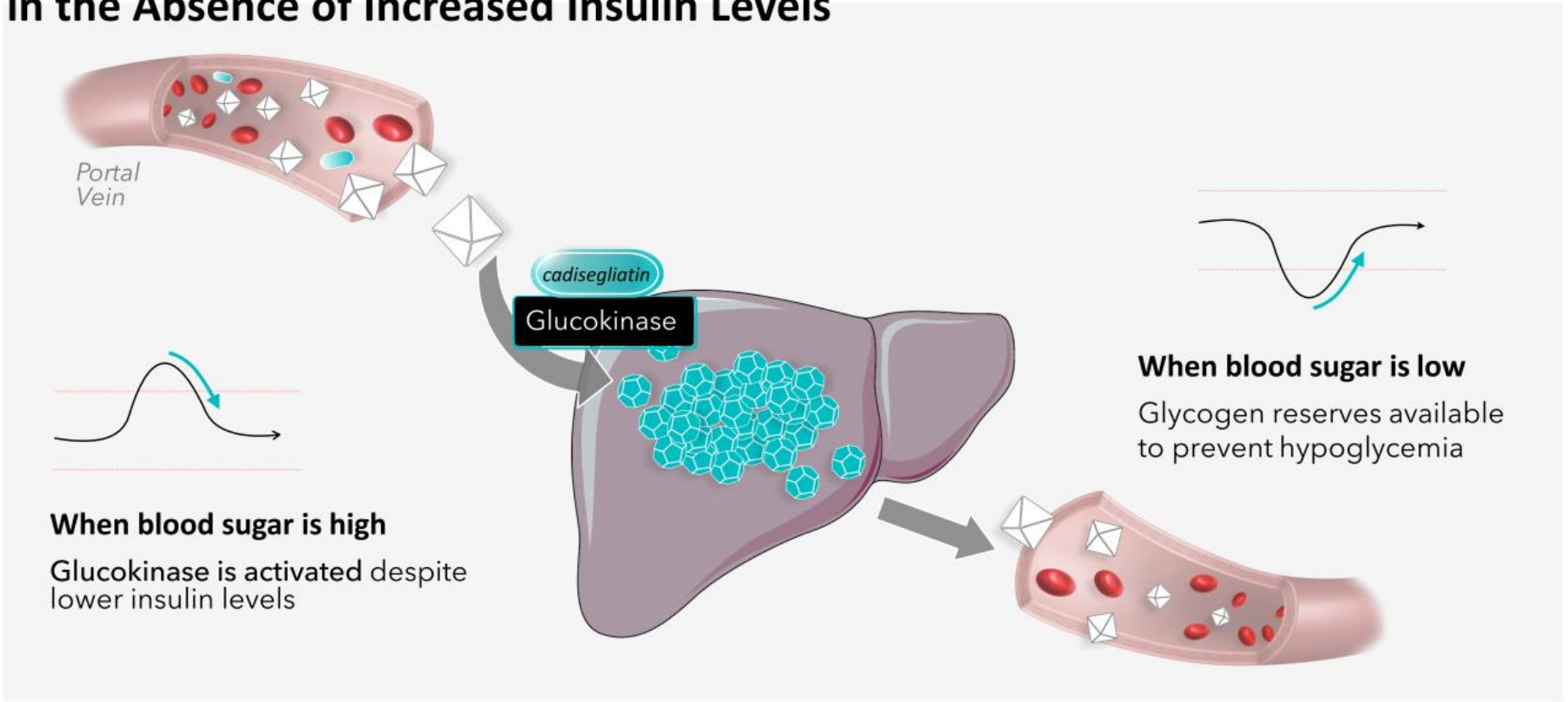
In Non-Diabetic People, the Liver Acts as a Reservoir for Glucose with Insulin and Glucokinase being Key Gatekeepers



With Type 1 Diabetes and Only Low Levels of Insulin Reaching the Liver, Glucokinase Activity Is Impaired



Cadisegliatin Reactivates Innate Glucose-Regulating Capacity of the Liver Even in the Absence of Increased Insulin Levels

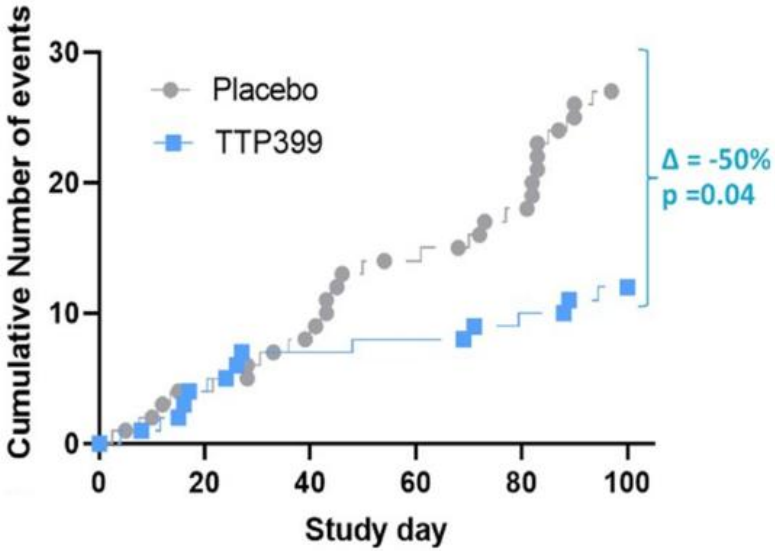


Our SimpliciT1 Trial Showed Reductions In Both Hypoglycemia and HbA1c

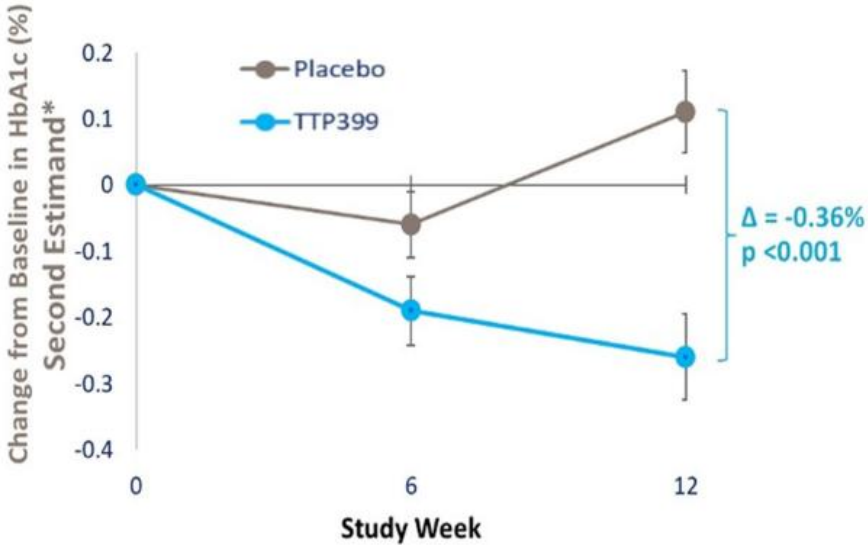
Trials sponsored in part by:

JDRF IMPROVING LIVES. CURING TYPE 1 DIABETES.

Fewer Hypoglycemic Events



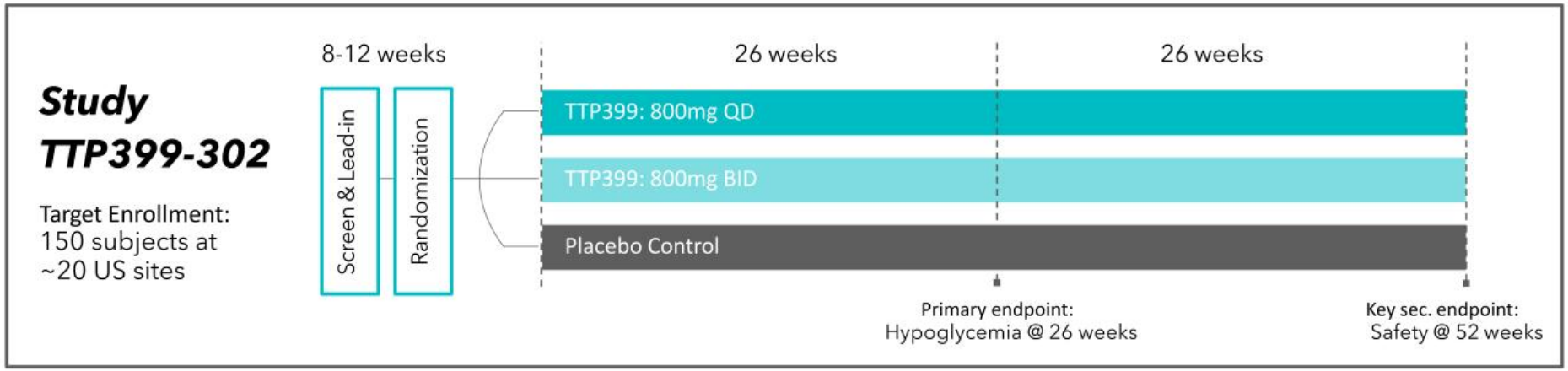
Improved Glycemic Control



Randomized, Double-Blind, Placebo Controlled 2-Part Study of ~100 patients. A total of 49 patients in the treatment groups received 800mg daily of *cadisegliatin*.

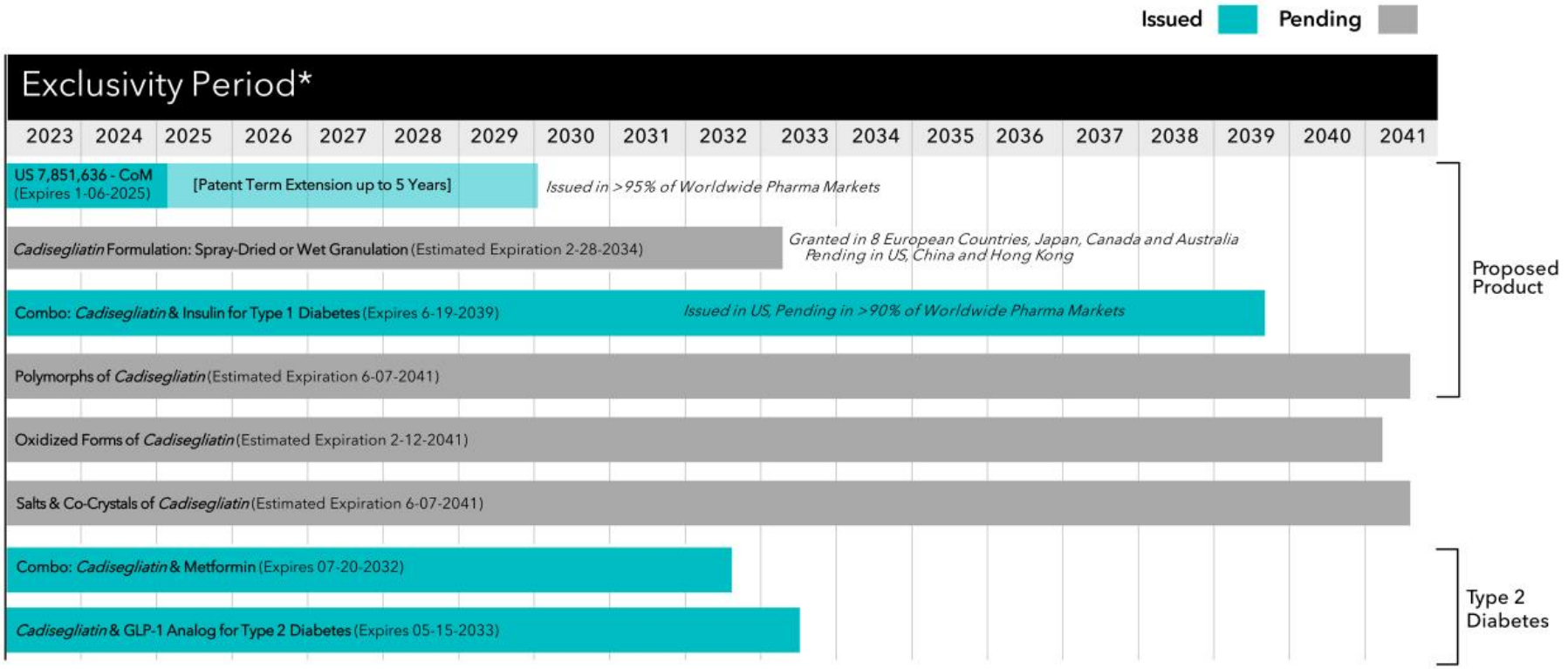
Study Details: https://diabetesjournals.org/care/article/44/4/960/138590/The-SimpliciT1-Study-A-Randomized-Double-Blind & https://clinicaltrials.gov/ct2/show/NCT03335371

Clinical Development Plan:
TTP399-302 is the first Phase 3 trial to assess the efficacy of *cadisegliatin* in patients utilizing continuous glucose monitoring (CGM)



Choice of endpoint, exposure & population criteria informed by specific FDA advice & published FDA clinical guidance

Strong IP Protection for Cadisegliatin through 2041



* Dates are provided for informational purposes only; actual results may differ from expectations

Pipeline

vTv
Partner
vTv and Partner

PRODUCT	PRE-CLINICAL	PHASE I	PHASE II	PHASE III	PARTNERS + REGIONS
Cadisegliatin **(TTP399)** GK Activator	Type 1 Diabetes				G42 Healthcare — Certain countries in the Middle East, Africa, and Central Asia
	Type 2 Diabetes				
TTP273 Oral GLP-1R Agonist	Type 2 Diabetes				CYSTIC FIBROSIS FOUNDATION
	Cystic Fibrosis-Related Diabetes				
HPP737 PDE4 Inhibitor	SAD/MAD Completed				NEWSOARA 恒翼生物医药 — Asia (excl. Japan)
	Psoriasis / COPD / Atopic Dermatitis				
Mavodelpar (HPP593) PPAR-δ Agonist	Primary Mitochondrial Myopathies (PMM)*				Reneo Pharmaceuticals — Worldwide
	Long-chain fatty acid oxidation disorders (LC-FAOD)				
Azeliragon RAGE Antagonist	Glioblastoma / Other Cancers and Cancer Treatment-Related Conditions				CANTEX — Worldwide
HPP3033 Nrf2/Bach1 Modulator	Undisclosed				
TTP-RA RAGE Antagonist	Type 1 Diabetes Prevention				

* Reneo reported in Dec 2023, "The STRIDE study did not meet its primary or secondary efficacy endpoint."

Conclusions

- Successful $51 million PIPE investment to fund first Phase 3 clinical trial
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- Phase 3-ready asset in *cadisegliatin* – an adjunct therapy for T1D patients to improve glycemic control while reducing the risk of hypoglycemia
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